# **日KEX**香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/07/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Easyknit International Holdings Limited
Date Submitted	03/08/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares		1. Ordinary Shares						
(1) Stock code : <u>1218</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding month	10,000,000,000	HK\$0.10	HK\$1,000,000,000.00					
Increase/(decrease)	N/A		N/A					
Balance at close of the month	10,000,000,000	<u>HK\$0.10</u>	HK\$1,000,000,000.00					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>					
Balance at close of preceding month	N/A	N/A	<u>N/A</u>					
Increase/(decrease)	N/A		<u>N/A</u>					
Balance at close of the month	N/A	N/A	<u>N/A</u>					

#### 2. Preference Shares

Stock code : <u>N/A</u> Descr	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ר <u>N/A</u>	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

## 3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	N/A	N/A	<u>N/A</u>

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	91,320,403	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	91,320,403	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (und	der Share Op	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and	!	Movement during the month				No. of new shares of issuer which may be issued pursuant thereto as at close of the month
class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1. NIL</u>	NIL	NIL	NIL	NIL	NIL	NIL
( / / ) shares (Note 1)						
<u>2. NIL</u>	NIL	NIL	NIL	NIL	NIL	NIL
( / / ) shares (Note 1)						

3. NIL	NIL	NIL	NIL	NIL	NIL	NIL	
( / / )							
shares							
(Note 1)							
		Total	A. (Ordina	ary shares)	NIL		
			(Preferen	ce shares)	N/A		
			(C	ther class)	N/A		
Total funds raised during the month from exercise							
of options (State cu	urrency)		NIL				

Warrants to Issue Shares of the Issuer which are to be Listed

					No. of new	No. of new
					shares of	shares of
					issuer	issuer which
					issued	may be
		Name in al control			during the	issued
	Curreney	Nominal value	Evereiged	Naminal value	month	pursuant
Description of warrants	Currency of nominal	at close of preceding	Exercised during the	Nominal value at close of the	pursuant thereto	thereto as at close of the
(Date of expiry - dd/mm/yyyy)	value	month	month	month	litereto	month
1. N/A	N/A	N/A	N/A	N/A	N/A	N/A
1. N/A	N/A	N/A	N/A	N/A	IN/A	IN/A
( , , , )						
Stock code (if listed)						
Class of shares issuable (Note 1)						
. ,						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
2. N/A	N/A		N/A	N/A	N/A	N/A
2. 1971	1.0/2.1	1.1/2.1	14/24	1.771	14/14	14/14
( / / )						- <u> </u>
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / /	)				
	``	/				

<u>3.</u> N/A	N/A	N/A	N/A	N/A	N/A	N/A
	-					
( / / )						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
	_					
( / / )						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
(uu/iiii/yyyy)	( / /	)				
		Total		ary shares) <u>NI</u>		
				ce shares) <u>N/</u>		
			(U	ther class) <u>N</u> /	А	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A		  N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						
<u>3. N/A</u>	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)						

#### Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

4. N/A	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)			Total C. (Ordinary s (Preference s (Other		/A	
			Υ.	·		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A	N/A	N/A
-			
-	( / / )		
-	shares (Note 1)		
0	N1/A	N1/A	N1/A
2.	N/A	N/A	N/A
-			
-	( / / )		
-	shares (Note 1)		

3.	<u>N/A</u>	N/A	N/A
		-	
		1	
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	

Oth	ner Movements i	n Issued Sha	are Capital				No. of new shares of issuer issued	No. of new shares of issuer which may be
	Type of Issue						during the month pursuant thereto	issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

3.	Placing	At price :	State currency	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
4.	Bonus issue			Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	<u>N/A</u>	<u>N/A</u>

7.	Redemption of shares			redeemed Redempti (dd/mm/y	yyy) roval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
8.	Consideration issue	At price :	State currency ———	issuable ( Issue and date : (dd	l allotment /mm/yyyy) roval date:	( / /	)	<u>N/A</u>	<u>N/A</u>
9.	Capital reorganisation			issuable ( Issue and date : (dd	(Note 1) I allotment /mm/yyyy) roval date:	( / /	)	<u>N/A</u>	<u>N/A</u>

		Class of shares issuable (Note 1)
10. Other (Please specify) At price :	State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
		EGM approval date: ( / / ) (dd/mm/yyyy) <u>N/A N/A</u>
		Total E. (Ordinary shares) <u>NIL</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: TSE Wing Chiu Ricky

Title: Director (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.