

VERY SUBSTANTIAL DISPOSAL

EASYKNIT INTERNATIONAL HOLDINGS LIMITED (1218)

- ▶ (a) (i) the Easyknit Sale Agreement A
- ▶ (a) (ii) the Easyknit Sale Agreement B
- ▶ (a) (iii) the Easyknit Sale Agreement C
- ▶ (a) (iv) the Easyknit Sale Agreement D
- ▶ (b) (i) the written consent from ZHONGHUI ANDA CPA Limited
- ▶ (b) (ii) the written consent from Colliers International (Hong Kong) Limited
- ▶ (c) the valuation report issued by Colliers International (Hong Kong) Limited
- ▶ (d) (i) the financial information of Company A
- ▶ (d) (ii) the financial information of Company B
- ▶ (d) (iii) the financial information of Company C
- ▶ (d) (iv) the financial information of Company D
- ▶ (e) the unaudited pro forma financial statements of the Easyknit Group