THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer, registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Easyknit International Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer, registered institution in securities, or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

EASYKNIT INTERNATIONAL HOLDINGS LIMITED
永義國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1218)

PROPOSED SHARE SUBDIVISION AND NOTICE OF THE SGM

Capitalised terms used in this cover page have the same respective meaning as defined in this circular.

A letter from the Board is set out on pages 5 to 10 of this circular.

A notice convening the SGM to be held at Block A, 7th Floor, Hong Kong Spinners Building, Phase 6, 481–483 Castle Peak Road, Cheung Sha Wan, Kowloon Hong Kong on Tuesday, 25 August 2026 at 10:15 a.m. is set out on pages SGM-1 to SGM-3 of this circular. A form of proxy for use at the SGM is enclosed. Whether or not the Shareholders intend to attend and vote at the SGM, Shareholders are requested to complete the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as practicable but in any event not later than 48 hours before the time appointed for holding of the SGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude the Shareholders from attending and voting in person at the SGM or any adjournment thereof (as the case may be) should they so wish and in such event, the form of proxy shall be deemed to the revoked.

5 August 2026

CONTENTS

In this circular, unless the context requires otherwise, the following expressions shall have the following meanings:

"Announcements"	the announcement of the Company dated 20 July 2026 in relation to the proposed share subdivision and proposed change in board lot size and the clarification announcement of the Company dated 21 July 2026 in relation to the revised details of the proposed Share Subdivision
"Board"	the board of Directors
"Business Day(s)"	any day on which the Stock Exchange is open for the business of dealing in securities
"Bye-laws"	the bye-laws of the Company, as amended, modified or otherwise supplemented from time to time
"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC
"CCASS Operational Procedures"	the operational procedures of HKSCC in relation to CCASS, containing the practices, procedures and administrative requirements relating to the operations and functions of CCASS, as from time to time in force
"Companies Act"	The Companies Act 1981 of Bermuda, as amended, modified or other supplemented from time to time
"Company"	Easyknit International Holdings Limited (永義國際集團有限公司), an exempted company incorporated in Bermuda with limited liability, the issued Shares of which are listed on the main board of the Stock Exchange (Stock Code: 1218)
"Director(s)"	the director(s) of the Company
"Existing Share Certificate(s)"	existing form of certificate(s) of the Share(s)
"General Rules of CCASS"	the General Rules of CCASS as from time to time in force, and where the context so permits, shall include the CCASS Operational Procedures
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"HKSCC"	Hong Kong Securities Clearing Company Limited

"Hong Kong"	the Hong Kong Special Administrative Region of the People's Republic of China
"Latest Practicable Date"	Thursday, 30 July 2026, being the latest practicable date prior to the printing of this circular for ascertaining information for inclusion in this circular
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"New Share Certificate(s)"	form of certificate(s) of the Subdivided Share(s)
"SGM"	the special general meeting of the Company to be held to consider and, if thought fit, approve, among other things, the Share Subdivision and the matters contemplated thereunder
"Share(s)"	existing ordinary share(s) of par value of HK$0.1 each in the existing share capital of the Company prior to the Share Subdivision becoming effective
"Shareholder(s)"	the holder(s) of the Share(s)
"share option(s)"	share option(s) granted or to be granted to the entitled persons to subscribe for Share(s) under the Share Option Scheme and any other share option scheme(s) of the Company
"Share Option Scheme"	the share option scheme adopted by the Company pursuant to a resolution passed by the Shareholders on 5 July 2012
"Share Subdivision"	the proposed share subdivision of every existing Share (both issued and unissued) of par value of HK$0.1 each be subdivided into two (2) Subdivided Shares of par value of HK$0.05 each as referred to in the section headed "PROPOSED SHARE SUBDIVISION" of this circular
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Subdivided Share(s)"	ordinary share(s) of par value of HK$0.05 each in the share capital of the Company immediately after the Share Subdivision becoming effective
"%"	per cent.

EXPECTED TIMETABLE

The expected timetable for the implementation of the Share Subdivision is set out below:

Latest time for lodging transfer of Shares in order to qualify for attendance and voting at the SGM	4:30 p.m. on Wednesday, 19 August 2026
Closure of register of members for the entitlement to attend and vote at the SGM	Thursday, 20 August 2026 to Tuesday, 25 August 2026 (both days inclusive)
Latest time for lodging form of proxy for the SGM	10:15 a.m. on Sunday, 23 August 2026
Record date for attendance and voting at the SGM	Tuesday, 25 August 2026
Date and time of the SGM	10:15 a.m. on Tuesday, 25 August 2026
Publication of the poll results of the SGM	Tuesday, 25 August 2026

The following events are conditional on the fulfilment of the conditions for the implementation of the Share Subdivision as set out in the section headed "Conditions of the Share Subdivision" below:

Effective date of the Share Subdivision	Thursday, 27 August 2026
First day of free exchange of Existing Share Certificates for New Share Certificates for the Subdivided Shares commences	Thursday, 27 August 2026
Dealings in the Subdivided Shares commence	9:00 a.m. on Thursday, 27 August 2026
Original counter for trading in existing Shares in board lots of 1,000 Shares (in the form of Existing Share Certificates) temporarily closes	9:00 a.m. on Thursday, 27 August 2026
Temporary counter for trading in Subdivided Shares in board lots of 2,000 Subdivided Shares (in the form of Existing Share Certificates) opens	9:00 a.m. on Thursday, 27 August 2026

Original counter for trading in Subdivided Shares in board lots of 1,000 Subdivided Shares (in the form of New Share Certificates) reopens	9:00 a.m. on Thursday, 10 September 2026
Parallel trading in Subdivided Shares (in the form of Existing Share Certificates and New Share Certificates) commences	9:00 a.m. on Thursday, 10 September 2026
Designated broker starts to stand in the market to provide matching services for odd lots of Subdivided Shares	9:00 a.m. on Thursday, 10 September 2026
Designated broker ceases to stand in the market to provide matching services for odd lots of Subdivided Shares	4:00 p.m. on Wednesday, 30 September 2026
Temporary counter for trading in Subdivided Shares in board lots of 2,000 Subdivided Shares (in the form of Existing Share Certificates) closes	4:10 p.m. on Wednesday, 30 September 2026
Parallel trading in Subdivided Shares (in the form of Existing Share Certificates and New Share Certificates) ends	4:10 p.m. on Wednesday, 30 September 2026
Last day for free exchange of Existing Share Certificates for New Share Certificates for the Subdivided Shares	4:30 p.m. on Monday, 5 October 2026

Note: All times and dates in this timetable refer to Hong Kong local times and dates.

The expected timetable is subject to the result of the SGM and is therefore for indicative only and may be varied by the Company. Any change to the expected timetable will be announced in further announcement(s) by the Company as and when appropriate.

EASYKNIT INTERNATIONAL HOLDINGS LIMITED
永義國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1218)

Executive Directors:
Ms. KOON Ho Yan Candy
(President and Chief Executive Officer)
Ms. LUI Yuk Chu *(Vice President)*

Independent non-executive Directors:
Mr. TSUI Chun Kong
Mr. LAU Chak Hang Charles
Mr. MA Man Yuet

Registered office:
Richmond House
12 Par-la-Ville Road
Hamilton HM 08
Bermuda

Head office and principal place of business in Hong Kong:
Block A, 7th Floor
Hong Kong Spinners Building, Phase 6
481–483 Castle Peak Road
Cheung Sha Wan
Kowloon
Hong Kong

5 August 2026

To the Shareholders,

Dear Sir or Madam,

PROPOSED SHARE SUBDIVISION AND NOTICE OF THE SGM

INTRODUCTION

Reference is made to the Announcements in relation to, among other things, the proposed Share Subdivision.

The purpose of this circular is to provide you with, among other things, (i) further details of the Share Subdivision; (ii) the trading arrangements in respect of the Subdivided Shares; (iii) a notice convening the SGM and related form of proxy; and (iv) other information as required under the Listing Rules.

PROPOSED SHARE SUBDIVISION

The Board proposes to implement the Share Subdivision on the basis of each existing issued and unissued Share of par value of HK$0.1 each be subdivided into two (2) Subdivided Shares of par value of HK$0.05 each.

As at the Latest Practicable Date, the authorised share capital of the Company was HK$1,000,000,000 divided into 10,000,000,000 Shares of HK$0.1 each, of which 73,988,403 Shares had been issued and are fully paid or credited as fully paid.

As at the Latest Practicable Date, no treasury shares were held by the Company. Assuming that no further Shares are issued or repurchased and the Company will not hold any treasury shares from the Latest Practicable Date up to the date of the SGM, upon the Share Subdivision becoming effective, the authorised share capital of the Company will be HK$1,000,000,000 divided into 20,000,000,000 Subdivided Shares of HK$0.05 each, of which 147,976,806 Subdivided Shares will be in issue and fully paid or credited as fully paid.

The Share Subdivision will become effective on the second Business Day immediately following the date on which the conditions set out in the section headed "Conditions of the Share Subdivision" below are fulfilled. The Subdivided Shares will rank *pari passu* with each other in all respects with, and shall have the same rights and privileges attaching thereto as, the Shares in issue prior to the Share Subdivision, and the relevant rights of the Shareholders will not be affected by the Share Subdivision.

Conditions of the Share Subdivision

The Share Subdivision is conditional on:

(a) the passing by the Shareholders at the SGM of an ordinary resolution approving the Share Subdivision;

(b) the Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Subdivided Shares and any new Subdivided Share(s) which may be issued upon the exercise of the share options granted under the Share Option Scheme; and

(c) the compliance with all relevant procedures and requirements under the Companies Act (where applicable) and the Listing Rules to effect the Share Subdivision.

As at the Latest Practicable Date, none of the conditions of the Share Subdivision were fulfilled. The Share Subdivision will become effective on the second Business Day after the conditions of the Share Subdivision above are fulfilled.

Listing of and dealings in the Subdivided Shares

An application will be made by the Company to the Stock Exchange for granting the listing of, and permission to deal in, the Subdivided Shares in issue and to be issued. All necessary arrangements will be made for the Subdivided Shares to be admitted into CCASS.

Subject to the granting of listing of, and permission to deal in, the Subdivided Shares on the Stock Exchange, the Subdivided Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Subdivided Shares on the Stock Exchange or such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter. All activities under CCASS are subject to the General Rules of CCASS and the CCASS Operational Procedures in effect from time to time.

None of the securities of the Company is listed or dealt in, or on which listing or permission to deal is being or is proposed to be sought from, any other stock exchanges other than the Stock Exchange, and no such listing and/or permission to deal in the Subdivided Shares to be in issue is being or is proposed to be sought from any other stock exchanges other than the Stock Exchange.

ADJUSTMENTS TO SHARE OPTIONS

As at the Latest Practicable Date, there were 292,000 outstanding share options granted under the Share Option Scheme to subscribe for an aggregate of 292,000 Shares at an exercise price of HK$3.99 per Share (as originally granted on 30 August 2021). Upon the Share Subdivision becoming effective, the exercise price will be adjusted to HK$1.995 per Subdivided Share, and the number of outstanding share options will be adjusted to 584,000. The Company has appointed an independent financial adviser to certify in writing that such pro-rata adjustments are in accordance with the terms of the Share Option Scheme and the supplementary guidance regarding the adjustment of share options under Rule 17.03(13) of the Listing Rules. The Company will inform each of the grantees of the share options regarding the adjustments to be made pursuant to the respective terms and conditions of the Share Option Scheme.

Further, the Share Option Scheme was expired on 4 July 2022 and no further share option was granted.

Save as disclosed above, the Company has no outstanding warrants, convertibles, options or derivatives and conversion rights or other similar rights which are convertible or exchangeable into Shares, and did not hold any treasury shares as at the Latest Practicable Date.

ODD LOT TRADING ARRANGEMENT AND MATCHING SERVICES

In order to facilitate the trading of odd lots, if any, of the Subdivided Shares arising from the proposed Share Subdivision, the Company has appointed Constance Capital Limited (弘雅資本有限公司) as its agent to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Subdivided Shares to make up a full board lot, or to dispose of their holding of odd lots of the Subdivided Shares during the period from 9:00 a.m. on Thursday, 10 September 2026 to 4:00 p.m. Wednesday, 30 September 2026 (both days inclusive). Shareholders who wish to take advantage of this service should contact Mr. Wu Kwong Chau of Constance Capital Limited (弘雅資本有限公司) at Unit B11, 27/F, NCB Innovation Centre, No. 888 Lai Chi Kok Road, Cheung Sha Wan, Kowloon, Hong Kong or at telephone number +852 2511 1949 during normal office hours of such period. Holders of odd lots of the Subdivided Shares should note that the matching of the sale and purchase of odd lots of the Subdivided Shares is not guaranteed. Shareholders who are in any doubt about the odd lots matching arrangement are recommended to consult their own professional advisers.

EXCHANGE OF SHARE CERTIFICATES

Subject to the Share Subdivision becoming effective, Shareholders may submit their Existing Share Certificate(s) to the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange for New Share Certificate(s) free of charge between 9:00 a.m. and 4:30 p.m. on any Business Day from Thursday, 27 August 2026 to Monday, 5 October 2026 (both dates inclusive). It is expected that New Share Certificate(s) will be available for collection within 10 Business Days after the submission of the Existing Share Certificate(s) to Tricor Investor Services Limited for exchange.

From Tuesday, 6 October 2026 onwards, exchange of Existing Share Certificate(s) for New Share Certificate(s) can only be made at a cost of HK$2.50 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each Existing Share Certificate cancelled or each New Share Certificate issued, whichever number of share certificates involved is higher.

Subject to the Share Subdivision becoming effective, Existing Share Certificates will only be valid for delivery, trading and settlement purposes for the period up to 4:10 p.m. on Wednesday, 30 September 2026 and thereafter will not be accepted for delivery, trading and settlement purposes. However, all Existing Share Certificates will continue to be good evidence of legal title to the Subdivided Shares on the basis of one (1) Share for two (2) Subdivided Shares. New Share Certificates will be issued in red colour in order to distinguish them from the Existing Share Certificates which are in blue colour.

REASONS FOR THE SHARE SUBDIVISION

The proposed Share Subdivision will decrease the nominal value and trading price of each Share and increase the total number of Shares in issue. Based on the closing price of HK$2.3 per Share as quoted on the Stock Exchange as at the Latest Practicable Date, the market value per board lot of 1,000 Shares is HK$2,300. The estimated market value per board lot of 1,000 Subdivided Shares will theoretically be reduced to HK$1,150 immediately upon the Share Subdivision becoming effective.

The Board is of the view that the Share Subdivision will lower the investment barrier and improve the liquidity in the trading of shares of the Company and broaden the shareholder base of the Company by appealing to more investors. As a result, the Share Subdivision is expected to result in downward adjustment to the trading price of each Share and the market value per board lot of Shares. Given the prevailing market conditions, a more liquid market will provide more flexibility for investors to trade in the shares of the Company, which will in turn facilitate the Company's growth and development in the future. The Company has evaluated alternative share subdivision ratios, however, to comply with Rule 13.64A of the Listing Rules, the only feasible ratio is a subdivision on the basis of one (1) existing Share into two (2) Subdivided Shares.

In order to facilitate the trading of odd lots, if any, of the Subdivided Shares arising from the proposed Share Subdivision, the Company has designated Constance Capital Limited (弘雅資本有限公司) as its agent to stand in the market to provide matching services for odd lots of Shares for a period from Thursday, 10 September 2026 to Wednesday, 30 September 2026 (both days inclusive), which is expected to effectively alleviate the difficulties caused by the creation of odd lots of Shares.

As at the Latest Practicable Date, the Company has no concrete plan nor any agreement, arrangement, understanding or negotiation (concluded or otherwise) for any fund raising activities, or any intention to carry out other corporate action or arrangement, including share consolidation, share subdivision and capital reduction, which may have an effect of undermining or negating the intended purpose and effect of the Share Subdivision in the next 12 months.

Other than the expenses to be incurred by the Company in relation to the Share Subdivision, the implementation thereof will not, by itself, affect the underlying assets, business operations, management or financial position of the Group or the proportionate shareholding, rights and interests of the Shareholders. Accordingly, the Directors consider that the Share Subdivision will not have any adverse effect on the financial position of the Company.

In view of the above, the Board considers that the implementation of the Share Subdivision is fair and reasonable, as well as in the interests of the Company and the Shareholders as a whole.

THE SGM

The SGM will be convened and held for the Shareholders to consider and, if thought fit, pass an ordinary resolution to approve the Share Subdivision and transactions contemplated thereunder by the Shareholders by way of poll.

A notice convening the SGM to be held at Block A, 7th Floor, Hong Kong Spinners Building, Phase 6, 481–483 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong on Tuesday, 25 August 2026 at 10:15 a.m. is set out on pages SGM-1 to SGM-3 of this circular. A form of proxy for the SGM is enclosed with this circular. Whether or not the Shareholders are able to attend and vote at the SGM, they are requested to read the notice and to complete and sign the accompanying form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time appointed for holding the SGM or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude the Shareholders from attending and voting in person at the SGM or any adjournment thereof (as the case may be) should they so wish and, in such event, the form of proxy shall be deemed to be revoked.

The ordinary resolution(s) put to the SGM will be voted on by way of poll.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of determining the entitlement of the Shareholders to attend and vote at the SGM (the "**Entitlement to SGM**"), the register of members of the Company will be closed from Thursday, 20 August 2026 to Tuesday, 25 August 2026, both dates inclusive. During such period, no Share transfers will be registered. In order to qualify to attend and vote at the SGM, all transfers of the Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong no later than 4:30 p.m. on Wednesday, 19 August 2026. The record date for Entitlement to SGM will be Tuesday, 25 August 2026.

VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of the Shareholders at a general meeting must be taken by poll, except where the chairman of the meeting, in good faith, decides to allow a resolution which relates purely to a procedural or administrative matter to be voted on by a show of hands. Therefore, the resolution(s) as set out in the notice convening the SGM will be voted by way of a poll and, after being verified by the scrutineer, the results of the poll will be published in the manner prescribed under Rule 13.39(5) of the Listing Rules.

RECOMMENDATION

The Directors consider that the proposal for Share Subdivision as set out in this circular is in the best interests of the Company and the Shareholders as a whole. Accordingly, the Board would recommend the Shareholders to vote in favour of the relevant resolution(s) to approve the Share Subdivision and transactions contemplated thereunder to be proposed at the SGM.

RESPONSIBILITY STATEMENT

The circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

ADDITIONAL INFORMATION

Your attention is drawn to the notice of the SGM and other additional information as set out in the appendices to this circular.

Shareholders and potential investors of the Company should take note that the Share Subdivision is conditional upon the fulfilment of certain conditions as set out in this circular. Therefore, the Share Subdivision may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

Yours faithfully,
By Order of the Board
Easyknit International Holdings Limited
Koon Ho Yan Candy
President and Chief Executive Officer

EASYKNIT INTERNATIONAL HOLDINGS LIMITED
永義國際集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1218)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the "**SGM**") of Easyknit International Holdings Limited (the "**Company**") will be held at Block A, 7th Floor, Hong Kong Spinners Building, Phase 6, 481–483 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong on Tuesday, 25 August 2026 at 10:15 a.m. for the following purposes of considering and, if thought fit, passing with or without amendments, the following resolution as an ordinary resolution of the Company.

Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the circular dated 5 August 2026 issued by the Company (the "**Circular**").

ORDINARY RESOLUTION

"**THAT** subject to and conditional upon the fulfilment of all the conditions set out in the section headed "Conditions of the Share Subdivision" (the "**Conditions**") in the circular of the Company dated 5 August 2026, with effect from the second Business Day immediately following the date on which the Conditions are fulfilled:

(a) every ordinary share with a par value of HK$0.1 each in the authorised and issued share capital of the Company be subdivided into two (2) ordinary shares with a par value of HK$0.05 each (the "**Subdivided Share(s)**") (the "**Share Subdivision**"), such Subdivided Share(s) shall rank *pari passu* in all respects with each other in accordance with the bye-laws of the Company (as amended from time to time) and shall have the same rights and privileges and be subject to the same restriction as the Shares in issue prior to the Share Subdivision such that immediately following the Share Subdivision becoming effective, the authorised share capital of the Company shall be changed from (i) HK$1,000,000,000 divided into 10,000,000,000 ordinary shares of HK$0.1 each to (ii) HK$1,000,000,000 divided into 20,000,000,000 ordinary shares of par value of HK$0.05 each;

(b) the directors of the Company be and are hereby authorised to do all such acts and things and sign, execute and deliver all documents (including affixing the common seal of the Company if appropriate) he/she in his/her absolute discretion considers necessary, desirable or expedient to give effect to, implement and complete the Share Subdivision and the transactions contemplated thereunder; and

(c) the registered office provider, the Bermuda principal share registrar and transfer of office and the Hong Kong branch share registrar and transfer of office of the Company be authorised and instructed severally to do all such things as are necessary, desirable or expedient to give effect to, implement and complete the Share Subdivision and the transactions contemplated thereunder (including but not limited to updating the register of members of the Company and arranging for the relevant filing with the Registrar of Companies of Bermuda if appropriate)."

By Order of the Board
Easyknit International Holdings Limited
Koon Ho Yan Candy
President and Chief Executive Officer

Hong Kong, 5 August 2026

Registered office:
Richmond House
12 Par-la-Ville Road
Hamilton HM 08
Bermuda

Head office and principal place of business in Hong Kong:
Block A, 7th Floor
Hong Kong Spinners Buildings, Phase 6
481–483 Castle Peak Road
Cheung Sha Wan
Kowloon
Hong Kong

Notes:

1. For the purpose of ascertaining entitlement to attend and vote at the SGM (the "**Entitlement to SGM**"), the register of members of the Company (the "**Register of Members**") will be closed from Thursday, 20 August 2026 to Tuesday, 25 August 2026, both days inclusive, during which period no transfer of Shares will be effected. In order to be eligible to attend and vote at the SGM, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Wednesday, 19 August 2026. The record date for Entitlement to SGM will be Tuesday, 25 August 2026.

2. A member entitled to attend and vote at the SGM by the above notice is entitled to appoint another person as his proxy to attend and vote on his behalf. A member who is the holder of two or more Shares may appoint more than one proxy to represent him and vote on his behalf at the SGM. A proxy need not be a member of the Company. If more than one proxy is appointed, the appointment shall specify the number of Shares in respect of which each such proxy is appointed.

3. In order to be valid, the form of proxy, together with the power of attorney or other authority (if any) under which it is signed, or a certified copy of such power of attorney or authority, must be deposited at the office of the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time for holding the SGM or any adjournment thereof (as the case may be).

4. Where there are joint holders of a Share, any one of such joint holders may vote at the SGM either personally or by proxy, in respect of such Share as if he/she/it was solely entitled thereto, but if more than one of such joint holders be present at the SGM personally or by proxy, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the Register of Members in respect of such joint holding.

5. If a tropical cyclone warning signal No. 8 or above is expected to be hoisted or a black rainstorm warning signal is expected to be in force at any time after 6:00 a.m. on the date of the SGM, the SGM will be postponed and Shareholders will be informed of the date, time and venue of the postponed SGM by a supplementary notice, posted on the respective website(s) of the Company and The Stock Exchange of Hong Kong Limited.

   If a tropical cyclone warning signal No. 8 or above or a black rainstorm warning signal is cancelled at or before 6:00 a.m. on the date of the SGM and where conditions permit, the SGM will be held as scheduled.

   The SGM will be held as scheduled when an amber or red rainstorm warning signal is in force.

   After considering their own situations, Shareholders should decide whether they would attend the SGM under bad weather condition and if they do so, they are advised to exercise care and caution.

6. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.