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EASYKNIT INTERNATIONAL HOLDINGS LIMITED

永義國際集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 1218)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting (the “**Meeting**”) of Easyknit International Holdings Limited 永義國際集團有限公司 (the “**Company**”) will be held at Block A, 7th Floor, Hong Kong Spinners Building, Phase 6, 481-483 Castle Peak Road, Cheung Sha Wan, Kowloon, Hong Kong, on Monday, 20 October 2014 at 10:00 a.m. for the purpose of considering and, if thought fit, passing the following resolutions, with or without amendment:

ORDINARY RESOLUTIONS

1. “**THAT** the conditional sale and purchase agreement dated 5 September 2014 and a supplemental agreement dated 15 September 2014 (copies of which are produced to the Meeting marked “A” and initialled by the chairman of the Meeting for the purpose of identification) entered into by Easyknit Properties Holdings Limited, a wholly-owned subsidiary of the Company, as the vendor and the Easyknit Enterprises Holdings Limited (“**Easyknit Enterprises**”) as the purchaser in relation to the sale and purchase of the entire issued share capital and the sale loan of Kingbest Capital Holdings Limited and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified.”
2. “**THAT** the undertakings given by each of Landmark Profits Limited and Goodco Development Limited, both are wholly-owned subsidiaries of the Company, to Easyknit Enterprises and the underwriter in relation to the full acceptance of provisional entitlement under the rights issue of Easyknit Enterprises and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified.”

By Order of the Board
EASYKNIT INTERNATIONAL HOLDINGS LIMITED
Kwong Jimmy Cheung Tim
President and Chief Executive Officer

Hong Kong, 26 September 2014

* *for identification only*

Registered office:

Clarendon House
2 Church Street
Hamilton HM11
Bermuda

Head office and principal place of business in Hong Kong:

Block A, 7th Floor
Hong Kong Spinners Building, Phase 6
481-483 Castle Peak Road
Cheung Sha Wan, Kowloon
Hong Kong

Notes:

1. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of any officer or attorney duly authorised.
2. Any shareholder of the Company entitled to attend and vote at the Meeting convened by the above notice shall be entitled to appoint another person as his proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company.
3. In order to be valid, the form of proxy, together with the power of attorney of other authority (if any) under which it is signed, or a notarially certified copy of such power of attorney or authority, must be deposited at the Company's branch share registrar in Hong Kong, Tricor Secretaries Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong not less than 48 hours before the time appointed for holding of the above Meeting.
4. Completion and return of the form of proxy will not preclude a shareholder of the Company from attending and voting in person at the Meeting convened and in such event, the form of proxy will be deemed to be revoked.
5. Where there are joint holders of any share of the Company, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the Meeting, whether in person or by proxy, the most senior shall alone be entitled to vote. For this purpose, seniority shall be determined by the order in which the names stand on the register of members of the Company in respect of the joint holding.
6. As at the date of this notice, the Board comprises Mr. Kwong Jimmy Cheung Tim, Ms. Lui Yuk Chu and Ms. Koon Ho Yan Candy as executive directors; Mr. Tse Wing Chiu Ricky and Mr. Lai Law Kau as non-executive directors; and Mr. Tsui Chun Kong, Mr. Jong Koon Sang and Mr. Hon Tam Chun as independent non-executive directors.